

List of Abbreviations

CIS Commonwealth of Independent States

DCFTA Deep and Comprehensive Free Trade Areas

EFTA European Free Trade Association

EU European Union

FS&H Food Safety and Hygiene

GEL Georgian Lari

HACCP Hazard Analysis Critical Control Point

HMF Hydroxymethylfurfural

LDC Least Developed Countries

NAPR National Agency of Public Registry

NFA National Food Agency

TIFA Trade and Investment Framework Agreement

TIR Transports Internationaux Routiers (International Road Transports)

TRACES Trade Control and Expert System

USA United States of America

USD United States Dollar

VAT Value Added Tax

WTO World Trade Organization

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Introduction

The goal of these honey export guidelines is to increase awareness of the key procedures for honey export among honey sector stakeholders; to provide them with information about food safety and hygiene regulations applying to honey and bee products; and to highlight the role and responsibilities of key stakeholders in the honey sector: beekeepers, honey producing companies, NFA and laboratories. These guidelines describe the steps to be followed for honey export, explain export documentation required, transportation related issues and give an overview of several countries where Georgian honey could be exported. Successful implementation of the recommendations issued in these guidelines will result in a smoother process of honey export.

The present export guidelines were developed by the Business Institute of Georgia (www.business.org.ge). The Business Institute of Georgia is not responsible for implementing specific export operations, actions undertaken by public organizations and private companies and any changes made in export regulations after September, 2019.

Note: A honey producing company that wishes to export must be HACCP certified. For more information concerning hazard analysis and critical control points (HACCP) see www.business.org.ge

Honey Production Statistics

Honey Production (Thousand tonr	nes)		
Regions	2016	2017	2018
Kakheti	0.8	0.9	0.6
Imereti	0.3	0.4	0.8
Samegrelo-Zemo Svaneti	0.3	0.3	0.3
Kvemo Kartli	0.1	0.3	0.1
Samtskhe-Javakheti	0.2	0.1	0.1
Autonomous Republic of Adjara	0.1	0.1	0.1
Shida Kartli	0.1	0.1	0.1
The Rest Regions	0.2	0.3	0.4
Total	2.1	2.5	2.5

2017	Export	Import
Weight (tonnes)	2.2	45.5
Price (thousand USD)	15.8	117.5
Average Price (\$/kg.)	7.2	2.6

2018	Export	Import
Weight (tonnes)	21	21.8
Price (thousand USD)	69.5	81.8
Average Price (\$/kg.)	3.3	3.8

Note: The import-export data of 2018 includes 17,7 tonnes of honey imported From Russia for re-export.

For classifying a traded product and determining customs duties applied to it, Harmonized Commodity Description and Coding System (generally referred to as "Harmonized System" or simply "HS") is used.

HS Code of natural honey: 0409 00 000 00

Food Safety, Laws, Regulations in the Honey Sector

Law of Georgia: 'Food /Animal Feed Safety, Veterinary and Plant Protection Code'.

Decree #714 of the Government of Georgia: 'Technical Regulation on Honey'.

Decree #173 of the Government of Georgia: Technical Regulation on

"General rules of Hygiene for Food Products/Animal Feed" and "Simplified Hygiene Rules for Food Products/Animal Feed".

Decree #577 of the Government of Georgia: "On the Approval of the General Principles and Requirements for Traceability of Food/ Animal Feed Safety, Veterinary and Plant Protection".

Decree #639 of the Government of Georgia: "on the Approval of Technical Regulation for pharmacologically active substances and their classification regarding maximum residue limits in foodstuffs of animal origin"

Order # 301/n by the Minister of Labor, Health and Social Affairs of Georgia "On the Approval of Sanitary Rules and Norms of Quality and Safety of Food Raw Materials and Food Products".

Decree #441 of the Government of Georgia: Technical Regulation on "Additional Requirements for Labeling of Food Products".

These normative acts and regulations can be found on the website: www.matsne.gov.ge

When treating bee disease, honey producers are obliged to use veterinary drugs approved by the Law of Georgia. The list of these drugs is available on the web page of the National Food Agency: www.nfa.gov.ge

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Stakeholders Responsibilities in Honey Quality and Safety

Beekeepers' Responsibilities

To keep records about apiary management, including the timeframe of the vet drugs applied and bee feed used.

Not to use prohibited antibiotics and refrain from using unlabeled veterinarian drugs, in the case of using bee feed (syrup and others) use it within the appropriate time and in the permitted dose. Detailed information is provided in the Annex 1 'Do's and Don'ts of Antibiotic Use' of these guidelines, see P 37

Do not re-use/re-sell beeswax/honey comb contaminated with antibiotics. Store honey in containers permitted for food products especially for honey.

Responsibilities of Honey Producers

Provide information about prohibited antibiotics to honey suppliers.

Ensure continuous monitoring of apiary of honey suppliers.

Conduct laboratorytesting of sourced honey on quality and safety parameters.

Inform beekeepers promptly about residues/foreign sugars detected in their honey.

Store honey in containers permitted for food products especially for honey.

Honey products must be labeled; the information provided at the label must be easily readable and contain:

- The product names.
- List of ingredients (including ingredients (allergens) that cause hypersensitivity to honey).
- Food origin country.
- Address of honey producing company.
- Honey batch number and production date.

Responsibilities of Laboratories

To conduct honey laboratory tests on all parameters required by the importing/target country.

It is preferable if the exporting company examines laboratory services and rates in advance and selects one, that conducts testing on all required parameters. The majority of laboratories in Georgia conduct analyses on qualitative parameters. However, they do not have the capacity to conduct laboratorytests on all safety parameters. In this case, the exporter shall apply to international laboratories. The National Food Agency and/or import partner can provide and facilitate the exporter in selecting an international laboratory.

Functions of the National Food Agency

Provide a list of honey laboratories' test required to stakeholders.

Inform honey suppliers/producers about all prohibited antibiotics.

Monitor the registration of vet drugs containing substances prohibited in beekeeping.

Monitor vet pharmacies/ beekeeping shops to determine the compliance of the product labeling.

Conduct monitoring of wax/honeycomb on prohibited substances.

Analyze the results of the residue monitoring plan and develop the action plan with the main stakeholders of the honey sector.

Issue a veterinary certificate if a honey producer complies with FS&H requirements.

How to Comply with Honey Quality and Safety Requirements

The Honey producing process and honey itself must comply with the legal requirements set dawn on page 7. Honey producing enterprises should carefully study and implement these requirements; It is preferable for honey producing enterprises to consult with the National Food Agency and other specialized vague companies/individuals see P 34-36 of these guidelines.

- Honey must be harvested from healthy bees and disease-free apiaries.
- The color, content, aroma, flavor, sugar content (sum of fructose and glucose+sucrose content,) moisture content, mechanical contaminants, conductivity electrical and acidity, diastase activity and Hydroxymethylfurfural (HMF) content should comply with the requirements set by the Technical Regulations on Honey see www.matsne.gov.ge
- Honey should be processed in the enterprise having introduced hazard analysis and critical control points (HACCP) system.

It is not advised:

- To add food supplements and other food ingredients to honey.
- To remove flower pollen or other components from honey except when necessary to remove foreign inorganic and organic compounds.
- To heat-up and process honey so that its basic characteristics are changed.
- To modify honey's acidity artificially.
- To treat crystallized honey with chemical and biochemical methods.

It is prohibited:

- To use unregistered substances or drugs, or misuse the substances or drugs permitted by the Law of Georgia.
- A beekeeper must not use substances with anabolic effects and prohibited substances according to the Legislation of Georgia: Stilbene, Stilbene derivatives, their salts and esters; Anti-thyroid medicines; Steroids, Resoculic acid Lactones including Zeranol; Beta-agonists; Aristolochia spp. and its derivatives; Chloramphenicol; Chlorpromazine; Colkhitsin; Dapsone; Dimetridazole; Metronidazole; Nitrofurans (including Furazolidone); Ronidazole.
- A beekeeper should only use permitted veterinary drugs i.e. antibiotics, including Sulfonamides, Tetracycline, Thilozine, Streptomycin and Cineole, as well as Carbamates and Pyrethroids in accordance with dosage + use guidelines.

Note: Honey has to be tested to guarantee that it does not contain any substances and environmental pollutants such as: chlorotic compounds including Polychlorinated biphenyls, Phosphorus compounds, chemical elements, Mycotoxin and Radionuclide.

For more detailed information see Annex 1 'Do's and Don'ts of Antibiotic Use', P 37 of these guidelines.

Overview of the Honey Export Process

The following section lists the steps an exporter should follow to get to the export stage.



Registration as a Business Operator

A honey producer must be registered as a food product producer business operator. For this purpose, a honey producer should apply to the National Agency of Public Registry (NAPR) see P 34 of these guidelines.

Registration is free and takes about 1 month.



Recognition as a Business Operator

After registration as a business operator, a honey producer company should get recognition as a business operator.

Being recognized as a business operator means confirming that all business activities are in compliance with the applicable laws of Georgia.

A honey producing company should submit an application to the National Food Agency (NFA) to receive recognition.

An application must include the following information: business operator's registration number, actual/legal address, the type of activity, type of produced/ processed animal food products.

Recognition is carried out according to the NFA inspection's results.

The recognition process as a business operator is free.

Recognition as a business operator is mandatory for a honey producing company, not for a beekeeper.



Essential documents for honey export:

Veterinary certificate	
Certificate of Origin	
Commercial documents	
Customs Declaration	
Transport Document	
Laboratory analysis report (if importer requests)	

Note:

A package of documents required for export depends on the requirements of the product-receiving country or the union of countries and the laws/regulations of Georgia. Definitions of various documents, export procedures and documentation packages required by different countries are listed in the sections of the present guidelines see P 14-18 of these guidelines.



Transportation of Export product

Conditions for transporting the exported cargo and factors to be considered are given in the Annex 2 of the present guidelines see P 38

Export Documentation in Detail

Veterinary Certificate

What is a veterinary certificate?

- A veterinary certificate confirms that the product has been inspected and satisfies regulations pertaining to the import country.

Who issues a veterinary certificate?

- A veterinary certificate is issued by the National Food Agency.

What are the terms and fees for issuing a veterinary certificate?

- A business operator should apply to the National Food Agency in order to obtain a veterinary certificate (Tbilisi or regional department). The fee for a veterinary certificate is 50 GEL within 5 business days; 100 GEL-within 1 business day and 200 GEL- on weekends or holidays.

Process of Receiving a Veterinary Certificate

Stage 1: Submitting an Application

- A veterinary certificate can be obtained by a honey enterprise that has an efficient system of records (HACCP) and follows traceability principles. An exporter company should apply to the National Food Agency so the agency assigns an authorized person who will attend the process of taking honey samples.
- The application can be submitted to the agency in either written or electronic form (www.nfa.gov.ge).

Stage 2: Taking Honey Samples

- In agreement with the National Food Agency (NFA), a representative of the NFA or the honey factory takes a honey sample and seals the product batch.

- A special number is given to the sample.
- A representative of the Agency fills in and issues a special act, or a representative of the honey factory makes a corresponding record.

Stage 3: Laboratory Analyses

The exporter clarifies with the importer the parameters on which laboratory testing should be conducted (what requirements does the importing country have in terms of honey and what are additional requirements of the importer company), it is also recommended that the exporter undergoes consultations with the National Food Agency as well see section 2 – Stakeholders Responsibilities in Honey Quality and Safety, P 8-9

Stage 4: Sending Samples to the laboratory

- The volume of honey sent to a foreign laboratory for testing should be 0.3 0.5 liters; The samples should be sent in a special plastic vessel.
- It is recommended to use a private courier service to send samples to international laboratories.
- Samples should be accompanied by an invoice and a packing list.
- It is preferable to have a recommendation letter by the National Food Agency to avoid delays in custom procedures.
- Laboratory results are issued within 1 week after receipt of samples.

Stage 5: Issuing a Vet Certificate

- If the laboratory test results are positive, a vet certificate will be issued when the product transportation time and place are known.
- A laboratory report translated into Georgian and certified by a notary should be submitted to the National Food Agency.
- The exporter company submits an application to the National Food Agency including the following information: description of cargo, quantity, package, origin, destination country, border crossing point, receiver's name and address, loading time and transportation terms.

Certificate of Origin

What is a certificate of origin?

 A certificate of origin is a document declaring in which country a product was manufactured, it describes the product and states that the product's origin is Georgia. It is one of the essential documents required for all export.

Who issues a certificate of origin?

- A certificate of origin is issued by the Revenue Service of Georgia, as well as the Georgian Chamber of Commerce and Industry.

Types of Certificate of Origin

Certificates of origin can be:

- Non-preferential this type of certificate basically certifies the country of origin of the product without allowing it to be entitled to preferential tariffs under preferential trade regimes
- Preferential this type of certificate is used to apply for preferential tarifl (reduced or zero rate) for products offered under Free Trade Agreements between export and import countries.

Information Required for obtaining a Certificate of Origin

The exporter should provide the following information to the Revenue Service or Georgian Chamber of Commerce and Industry in order to obtain a certificate of origin:

- Exporter company details (name, identification number, address, contact information).
- Importer company details (name, identification number, address, contact information).

- Country of origin.
- Invoice.
- Cargo description.
- Volume of cargo.
- Weight of cargo (net and gross).

What are the terms and fees for issuing a certificate of origin?

- The business operator should submit a commercial invoice issued to the importer to the Revenue Service or Georgian Chamber of Commerce and Industry based on the information provided in the commercial invoice a certificate of origin will be issued. The Revenue Service issues a certificate within 3 days of receiving an application and it is free-of-charge. The Georgian Chamber of Commerce and Industry issues a certificate within 1 day from receiving application and it costs 100 GEL.

5 types of certificates of origin are issued while transporting goods from customs territory of Georgia:

- Product origin certificate without preferences (non-preferential)
- Product origin certificate with preferences (preferential) Form # A for products exported to Japan, Canada and the USA.
- Preferential origin certificate CT-1 for products exported to CIS countries.
- Preferential origin certificate EUR 1 for products exported to EU, Turkey and member countries of EFTA.
- A certificate of origin agreed under free trade agreement between the Government of Georgian and People's Republic of China.

Commercial Documents

Export production should be accompanied by commercial documents such as an invoice, a packing list, a product purchase agreement (not mandatory) or other document- defining payment terms between parties.

Other documents that are mandatory for export will be issued based on the invoice.

Who is responsible for making commercial documents?

- Commercial documents are made by the exporter in agreement with the importer. They should include the following information: detailed information about the exporter and importer companies (name, identification number, address, contact information), shipping terms, cargo description, weight (net and gross) and value of cargo, country of origin, signature and stamp of the director of exporter company, invoice number, contract number (optional).

Transport Document

It is a document used to convey information about cargo that is being transported.

The document varies based on the means of transportation:

- For road freight: CMR or TIR Carnet

For sea freight: Bill of LadingFor air freight: Air waybill

- For railway transportation - Railway bill

Who issues the transport documents?

- The transport documents are filled in and issued by the transport company based on the invoice and packing list submitted by the exporter. This document is presented to the Customs Department of the Revenue Service by the exporter.

Customs Declaration

A customs declaration is an official document that lists and gives details of goods that are being exported. It is a document used to place goods under a customs procedure.

Who issues a customs declaration?

- A customs declaration is issued by the customs department of the Revenue Service.

What are the terms and cost of the customs declaration?

- To obtain a customs declaration, a business operator should submit an invoice and transport document to the Revenue Service. The customs declaration is free-of-charge and is issued within two working days.

Some Key advice for Companies Engaging in Honey Export

A country to which honey is being exported should be selected carefully taking into consideration all the legal requirements of the importing countries + Georgian law.

- The legal requirements of the receiving country, different issues given in the present guidelines and other relevant details should be analyzed and thought out to decide whether our product meets all requirements or not.

The export process should be well planned

- Consider do you have an employee in charge of developing the required documents?
- Are you able to ensure delivery of the ordered quantity of honey on-time?
- Do your packing and labeling meet the requirements of the receiving country?
- What planned and unforeseen expenses can occur during export?

The importer/partner should be selected properly

The following questions should be answered:

- Who is your partner and/or trade network? Dstribution company?
- Are you going to use brokerage companies?
- Is it necessary to create a joint stock company?
- Are the export terms and conditions agreed with the importer in an accurate, obvious way and made in a written form (issues given in the guideline, responsibilities of the parties, payment terms...)?
- Are the importers/partners well aware of the legal requirements of their country?
- Is there a language barrier or local business culture which may impede any business transactions?

Pay attention to the product packaging

One of the most important factors is product packaging. Importers require 3 types of packages: 1. Glass or plastic jars 2. Plastic buckets (20-35 l.) and/or 3. Metal cylinder tanks (220 l.). These packages are not easily accessible in Georgia. At the same time, it is difficult, expensive and time-consuming to import them in small quantities. Thus, the exporters should find out the information beforehand about vessel producers and importers and be ready to meet all requirements of the honey importer.

Get consultations

Before making a final decision, all issues should be detailed with the stakeholders involved in and supporting the export process (listed in the present guideline), export/import practitioners and consultants.

Overview of Potential Honey Export Destinations Countries and Unions of Countris

The following section lists import requirements of potential destinations for Georgian honey.

European Union

The European Union produces the biggest volume of honey after China – 250 thousand tonnes annually, 60% of which is consumed locally. At the same time the EU is the largest honey importer in the world. In 2018, 207 414 tonnes (498 million Euro) of honey was imported.

The European Union is an economic and political union between 28 EU countries:

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxemburg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden and the United Kingdom.

- Exported honey should comply with the Directive of the EU Commission #96/23/EC issued on April 29, 1996
- Before issuing an order, the importer requires from the exporter to send honey samples in order to ensure that the honey complies with EU requirements.

Capital city: Brussels

els Currency: Euro

Official language: 24 languages

Phone code: -

Population: 511,805,088

Time zone: +1 +3

Area (sq.m): 4,475,757

GDP (\$): 21,700,000,000,000

Customs Duty

Honey exported to the EU from Georgia is exempted from customs duty. However, while negotiating product price with the honey buyer, it is important for the exporter to consider that the EU based honey importer pays VAT (Value Added Tax - 18-22% based on the product's country of origin).

Documents required for export

Veterinary Certificate Certificate of Origin EUR 1 Commercial documents Customs Déclaration Transport Document

It is mandatory that the importer company is registered in TRACES system and notify the EU Border Inspection Point (BIP) in advance about the product to be imported.

The EU is the most stable and largest potential export market for Georgian honey. Currently, imported honey in EU meets only 40% of the demand. EU market requirements are strict, however Georgia has a high potential to fulfill them and enter the market, especially high-value honey niche markets.

The United States of America

The United States is the 4th largest honey producer in the world. It produces about 75,000 tonnes of honey annually, out of which 80% comes from California. The US is also one of the biggest global honey consumers (230,000 tonnes annually).

- Trade relations between Georgia and the USA are regulated by a bilateral trade and investment framework agreement (TIFA).
- Exported honey should comply with the requirements of the United States Standards for Grades of Extracted Honey

In addition to the documents listed below, The USA requires a True Source Certificate, which confirms the naturalness of honey. The certificate is issued by an accredited and authorized company (such companies do not operate in Georgia; thus an exporter should get a recommendation from an importer about such an organization). For obtaining a certificate, an exporter must send an application form and filled in preliminary audit questionnaire to the certifying organization. An audit is conducted at the place of production. After the audit, the enterprise is given recommendations and a reasonable time for undertaking corrective measures. If an exporter meets the requirements set by the certifying agency, it will obtain the certificate. The total cost of the procedure varies from \$1,700 to \$10,000 and depends on the volume of production. The certificate has one-year of validity, after its expiration another audit must be carried out.

Documents required for export

Veterinary Certificate Certificate of Origin Commercial documents Customs Declaration Transport Document Capital city: Washington D.C. Currency: USD Official language: English Phone code: 1

Population: 325,719,178 Time zone: -4... -12, +10, +11

Area (sq.m): 9,833,520 GDP (\$):20,199,000,000,000

The USA generated the highest deficit in the international trade of natural honey. In turn, this negative cash flow confirms America's strong competitive disadvantage for this specific product category but also signals opportunities for Georgia to satisfy the powerful demand from American consumers. Unavailability of True Source Certificate within the country increases the prime cost of the honey for the exporter, however Georgian honey has the potential to enter the market especially with BIO/Organic honey.

Republic of Turkey

Turkey is the 3rd in the world in terms of honey production (115,000 tonnes annually). Turkish honey is of high quality; one of the reasons being that honey is mainly received from the Caucasian Honey Bee. Trade relations between the countries are regulated according to a Free Trade Agreement and DCFTA regulations between Georgia and the Republic of Turkey. Up to 200 tonnes of honey exported from Georgia to Turkey is exempted from taxes. If the volume exceeds 200 tonnes, customs duty of 38.5 % applies to the product. Currently, the majority of Georgian honey 'exported' to Turkey is brought in illegally by Turkish intermediaries. Official export has so far been blocked by 'red tape'.

Documents required for export

Veterinary Certificate

Certificate of Origin EUR1

Commercial documents

Customs Declaration

Transport Document

Capital city: Ankara

Official language:Turkish Population: 82, 835,090

GDP (\$): 2,132,717,000,000

Area (sq.m): 783,356

Currency: Turkish Lira

Phone code: 90

Time zone: +3

Although having an opportunity to export up to 200 tonnes of honey under tax exemption, it is still difficult for Georgian honey producers to export honey to Turkey as Turkish honey market is one of the most protected markets in the world. For protecting the market from cheaper honey from other countries, the government increased the local honey market price which has created more incentives for Turkish beekeepers to increase their production. However, due to the growth of population in Turkey, the total consumption of honey grows as well. It is expected that in upcoming years the country will have gap in production and consumption of honey.

Republic of Azerbaijan

Azerbaijan produces about 5 000 tonnes of honey annually. In 2018 Azerbaijan exported 8.3 tonnes of honey, and imported 88 tonnes. Trade relations between Georgia and Azerbaijan are regulated according to a Free Trade Agreement between the Government of Georgia and the Government of the Republic of Azerbaijan.

Documents required for export

Commercial documents Customs Declaration Transport Document Capital city: Baku Currency: Manat
Official language: Azerbaijani Phone code: 994
Population: 9, 867,250 Time zone: +4

Area (sq.m): 86,600 GDP (\$): 166,804,000,000

The mentioned documents are mandatory. Additionally, the importers may require a veterinary certificate and a certificate of origin.

Considering honey consumption volume of Azerbaijan, honey prices at the local market and high demand for Chestnut honey, Georgia has a big potential for its honey export, especially its Chestnut honey. Unfair customs procedures at the Georgia-Azerbaijan border and the protectionism make Georgian honey export to Azerbaijan difficult.

Republic of Armenia

Armenia produces approximately 2,000 tonnes of honey annually. In 2016 it exported 88 tonnes of honey, imported 57 tonnes. Trade relations between these countries are regulated according to a Free Trade Agreement made between the Government of Georgia and the Government of Armenia on the Creation of a Free-Trade Area. Armenia, like Russia is a member of the Eurasian Economic Union. The member countries make joint decisions on the import of products from any non-member country to Armenia.

Documents required for export

Veterinary Certificate, CT-1 Certificate of Origin Commercial documents Customs Declaration Transport Document Capital city: Yerevan Currency: Dram
Official language: Armenian Phone code: 374
Population: 2, 924,816 Time zone: +4

Area (sq.m): 29,743 GDP (\$): 27,212,000,000

Armenia, like Russia is a member of the Eurasian Economic Union and therefore, as already mentioned the members make joint decision on the import of products, sometimes these decisions are unfair and they create artificial barriers or use political conditions for hampering the import of products to the country. Armenian producers have an experience of exporting honey to different countries, including the EU. Therefore, Georgian exporters can establish partnership with them and export Georgian honey to different countries together with Armenian honey.

Russian Federation

Russia produces approximately 70,000 tonnes of honey annually. In 2018 it exported 1,963 tonnes of honey, and imported 135 tonnes. Trade relations between Georgia and Russia are regulated according to a Free Trade Agreement made between the Government of Georgia and the Government of the Russian Federation on the Creation of a Free-Trade Area.

It is worth mentioning that Russia is a member of the Eurasian Economic Union (Russia, Armenia, Belarus, Kazakhstan and Kyrgyzstan). The member countries make joint decisions on the import of products from any non-member country to Russia.

Documents required for export

Veterinary Certificate CT-1 Certificate of Origin Commercial documents Customs Declaration Transport Document Capital city: Moscow Currency: Russian Ruble
Official language: Russian Phone code: 7

Population: 144, 526,636 Time zone: +2... +12

Area (sq.m): 17,075,200 GDP (\$): 4,152,000,000,000

Russia is one of the honey exporters in the world and imports only small volume of honey. In addition, unstable tense political relations with the country poses barriers to export of Georgian products to Russia. However, Russian consumers are loyal to Georgian products and Georgian honey has high potential if targeted marketing is in place.

Persian Gulf Countries

The Persian Gulf states unite Oman, United Arab Emirates, Saudi Arabia, Qatar, Bahrain, Kuwait, Iraq and Iran. Among them Oman, United Arab Emirates, Saudi Arabia, Qatar, Bahrain and Kuwait are members of the Cooperation Council for the Arab States of the Gulf. In 2017, Georgia exported 1,195 kg (53% of the total volume of exported honey) to the Persian Gulf countries. The total value of exported honey was \$7,795 (average price 6.52 \$/kg).

Documents required for export:

Commercial documents

Customs Declaration

Transport Document

Capital city:Riyadh (S.A.)

Official language: Arabic Population: 55, 891,844

Area (sq.m): 2,673,108 GDP (\$): 3,676,000,000,000

Currency: 6 currencies

Phone code: -

Time zone: +3 +4

The mentioned documents are mandatory. Additionally, the importer may require a veterinary certificate/hygiene certificate and/or a certificate of origin. The export has to agree with the importer on the required export documents.

Honey is the fastest and largest growing import products in Gulf countries. Out of different types of Georgian honey, Chestnut and Acacia honey are highly demanded in all Gulf countries. Honey export requirements are the same as the EU, therefore Georgia has a high potential to fulfill them. It is important to consider that importers must obtain an annual import license from the Ministry of Commerce and Industry, therefore Georgian honey producers have to establish a trustworthy partnership with local importers.

Japan

Japan is the third most important honey import markets in the world. Japanese self-sufficiency ratio of honey is 7% only. In 2018, at around 50 thousand tonnes of honey (worth of 145.4 million USD) was imported by Japan . The biggest volume of honey is imported from China it has similar floral origin to Japanese light-colored ($5\sim25$ mm) honey, like Acacia, Milkvetch, and Rapeseed and also, Chinese honey price is more competitive. Nevertheless, Japan has been increasing its honey imports from Argentina, Canada, and Hungary mainly for direct table consumption.

Documents required for export

Veterinary Certificate Certificate of Origin Commercial documents Customs Declaration Transport Document Import Permit Capital city: Tokyo Currency: Yen
Official language: Japanese Phone code:81
Population: 126,317,000 Time zone:+9

Area (sq.m): 377,973

GDP (\$): 5,594,452,000,000,000

Customs Duty

Natural honey is considered as 'health food' and is therefore subject to the "Food Sanitation Law" when imported and sold on the Japanese market. According to Japan Customs, a duty of 25.5% is applicable for natural honey imported from a WTO member (including Georgia), while honey from LDCs¹ enters Japan without being levied with a tariff.

Any person wishing to import goods must declare them to the Director-General of Customs and obtain an import permit after necessary examination of the goods concerned. The formalities start with the lodging of an import declaration and end with issuance of an import permit after the necessary examination and payment of Customs duty and excise tax.

¹ The Least Developed Countries (LDCs) is a list of developing countries that, according to the United Nations, exhibit the lowest indicators of socioeconomic development, with the lowest Human Development Index ratings of all countries in the world.

In Japan, consumer's behavior and attitudes towards the quality of the product and at the same time organic origin have been significantly increased over the last years. This, together with Japanese self-sufficiency ratio provides a great potential for exporting Georgian honey. Georgia can offer high quality Acacia honey to Japanese market, for which obtaining an import permit for Georgian honey producers is of high importance and can be done through establishing trustworthy partnership with Japanese importers.

Peoples Republic of China

China is the largest honey producer in the world. Its annual production is 650,000 tonnes, out of which, 200,000 tonnes of honey are exported. The import of honey is significantly small in China (only 7,000 tonnes).

Trade relations between Georgia and China are regulated according to a Free Trade Agreement concluded in 2017 between the Government of Georgia and the Government of the People's Republic of China. According to this agreement, customs duty on products exported to China are abolished.

Documents required for export

Veterinary Certificate Certificate of Origin Commercial documents Customs Declaration Transport Document Capital city: Beijing Currency: Yuan
Official language: Mandarin Phone code: 86
Population: 1, 403,500,365 Time zone: +8
Area (sq.m): 9,596,961
GDP (\$): 23,122,000,000,000

Honey prices in Chinese market are much cheaper than Georgian producers offer, however Georgia have a competitive advantage in terms of product quality, thus it can market its honey for a specific high-value target groups.

Stakeholders Engaged in and Supporting the Export Process

National Food Agency

National Food Agency issues veterinary certificates

The Agency can provide a list of parameters on which laboratory analyses should be conducted

The Agency can provide consultation about the laboratories conducting the honey testing

You will receive information regarding the technical regulations and other legislative requirements from the agency

Address of the head office: Tbilisi, Marshal Gelovani Avenue, #6

Hot line: +995 (32) 2 91 91 68

See contact details of the regional offices on the National Food Agency web page: www.nfa.gov.ge

National Agency of Public Registry

Registration of a honey producer as a business operator is carried out by the National Agency of the Public Registry

Address of the head office: Tbilisi, Sanapiro Street, # 2

Hot line: +995 (32) 2405 405

See contact details of the regional offices on the agency web page: www.napr.gov.ge

Revenue Service

Revenue Service of Georgia issues certificates of origin and customs declarations

Address of the head office: Tbilisi, Gulua Street, #4

Hot line: + 995 (32) 2 26 22 21

See contact details of the regional service-centers and customs checkpoints

on the agency web page: www.rs.ge

Laboratory of the Ministry of Agriculture

This is the state organization that conducts honey laboratoryanalyses

Address: Tbilisi, Vaso Godziashvili Street, #49

Hot line: + 995 (32) 2 53 09 68;

Web page: www.lma.gov.ge

Agency "Produce in Georgia"

Agency supports and promotes the export of Georgian products

Address: Tbilisi, Marjanishvili Street, #5/6

Hot line: 1525

Web page: www.enterprisegeorgia.gov.ge

Agricultural and Rural Development Agency

Agency carries out programs that support and encourage agriculture, including honey production

Address of the Agency: Tbilisi, Akhmeteli Street, #10a

Hot line: 1501 / + 995 (32) 2 47 01 01

Web page: www.arda.gov.ge

Business institute of Georgia

This is a non-profit organization that can provide consultations to any stakeholders interested in honey export.

Address: Tbilisi, Shartava street, #34

Mobile: +995 555 95 99 00

Web page: www.business.org.ge

Laboratories

Contact information and the list of services of the accredited state and private laboratories operating in Georgia can be found on the web page of Georgian Accreditation Center: www.gac.gov.ge

Annexe 1: Do's and Don'ts of Antibiotic Use

Do's and Don'ts Antibiotic Use Infographics Don'ts Do's



GEORGIAN BEEKEEPERS UNION

Annex 2: Transportation Information

Factors to be Considered During Transportation of the Product to be Exported

When exporting a small quantity of honey, it is recommended to use air transport.

To decrease transportation expenses when sending large batches of honey, it is recommended to use sea transport.

In the case of exporting honey to neighboring countries, it is recommended to use road transport considering cargo delivery terms and tariffs.

Transportation Prices

	Gulf Countries	Europe	Bordering Countries
Sea transport (20" containers – 18 - 20 t.)	\$ 1 050-1 500	\$ 1 200-1 400	-
Air transport (100 kg and more)	3 \$/kg	3,3 \$/kg	-
Air transport (1-14 kg / honey samples)	62 \$/kg	68 \$/kg	-
Express delivery (4 kg / honey samples)	\$ 195	\$ 185	-
Road transport (whole vehicle 20 t.)	-	-	\$ 2 000

Veterinary Certificate



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	მეტერინარული სერტიფიქატი
	VETERINARY CERTIFICATE
	NR 000000
	საქართველოდან ექსპორტირებულ თაფლსა და მეცუტკრეობის პროფუქციაზე For honey and beekeeping products exported from Georgia
lightengrysten satistion re Issued by:	fgs8x:
	The second secon
 პროდუქტის იდენტიც პროდუქციის დასახელება 	ngagna / Identification of the product(s)
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aggacigans framgganas Number of packages	
gostoway	
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Labeling	
Sindu Bodyn	
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(დაკონსერვების სახე, ტემ	Nერატურა და ა. შ./ Type of conservation, temperature end etc)
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Name and address of the o	xporter
	ဗော့စိန / Destination of the product(s)
დანიშნულების ქვეყანა Country of destination	
ტრამზიტის ქვეყანა	
Country of transit	
საზღვრის გადაკვეთის პუ Border cross point ————	Agon .
მიმღების დასახელება და	მისამართი.
Name and address of the o	onsignee ———————————————————————————————————
ტრანსპორტი Means of transport: ———	
means or transport.	
	(ვაგონის, აგტომანქანის FB , თვითმდრინავის რეისო, გემის დასახელება)
	(Specify the number of the waggon, truck, flight-number, name of the ship)
 quagrafiages / Declarati 	
მე, ქვემოთ ხელის მომწერ	ი უფლებამოსილი პირი (ვეტერინარი) ვადასტურებ, რომ შესამოწმებლად წარმოდგენილი ზემოთ აღნიშნულ
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— ვარიატიზი, ამერიკული	იდა ევროპული სიდამპლე – ბოლო 2 წლის გახმავლობაში მეურნეობაში.
სრმოში, რომელსაც გააჩნი ოდუქტი მიჩნეულია ადამ	პროდექტი წარმოებულია სსიპ – სურსათის ეროენული სააგენ ტოს მედმივი კონტროლის ქვემ მყო ა ემსპრტის უფლება და აკმაყოფილებს საქართველის ვებერიმარულ მოთხოვნებს, თაფლი, მეფეტერეობი სამისათვის საკევბად კანტისად და არ გააჩმია ცვლილებები ორკაშოლებტიკურ მარვენებლებში. არ შეიცავ ს, სალებავებს და აღმიშნული პროდექტისათვის არადამაბასიათებელ მექმიკურ მიმარევებე
იმპორტიორი ქვევნის მ	ერი გამოკული გაგზავნი წინ, 201— წ. — — — გამოკულეული რიდიოქტიუ ინორატორიაში, რომულსაც გაინნია ასეთი გამოკულევის ჩატარების უფლება, რადიოქტიური დამინტურები
ინე გამოკელევით არ აღემა	ტება ბეკერელ(კგ-ს.
	edperson (veterinarian) certify, that above mentioned product subjected to examination is originated from health ments (districts), which are free from animal and bee infection diseases, among them are:
- Food and Mouth Disease	during last 12 month and African Swine Fever during last 3 years on the territory of the country;
 Acariasis and Nozematos 	
	d European Mould during last 2 years; ducts are produced in the establishments which are under supervision of the state veterinary service, have expo
	terinary requirements of Georgia. Honey and beekeeping products are suitable for human consumption and ther
	leptic indicators, not containing antibiotics, bulking agents, staining agents and mechanical admixtures which ar
characteristic for above mer	stioned products. rting country honey before shipment on
	ermited to conduct such tests; the level of contamination did not exceed bk/kg.
სატრანსპორტო საშუალები	ა გაწმენდილი და დეზინფიცირებულია საქართველოში მიღებული მეთოდებით და საშუალებებით.
	en cleaned and disinfected by the methods and means rezognized in Georgia.
შედგენილია / Signed on "	
უფლებამოსილი პირი (ვექ Authorised person (veterina	
	(eušubggbribu, 3guriro / 100e, name)
ხელმიწერა / Signature	პეჭედი / Stamp

Certificate of Origin

სეოტიფი	3500 No.:		
6	შარმოშოხის	სერტიფიკატი	
გაცემულ	o:		
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ს 5. შენიშვნები:	:		
9. HS კოდი (6-digit code)	10. წარმოშობ ის კრიტერი უმი	11.წონა (გრუტო) (კგ) ან სხვა ერთეული (ლიტრი, მ3., სხვა.)	12.ინვოისი ს ნოერი და თარიღი
განხორციელ თანახმად ვაი ინფორმაცია აკმაყოფილე თავისუფალი	იებული კონ დასტურებ, არის ზუსტ ბს საქართვე ი ვაჭრობის	რომ წარმოდგე ი და პროდუქც ელო ჩინეთის შ შეთანხმებით	ნილი ია ორის
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Non-Preferential Certificate of Origin

1. Goods o	consigned from (ExporterIIs business name, address, country	2. Reference No		
		CERTIFICATE	OF ORIGIN	
3. Goods o	onsigned to (consignee0s name, address,	Issued III	EORGIA 	
4. Means	of transport and route (as far as known)			
Item number	5. Marks and numbers of packages. Number and kind of packages: description of goods		6. Gross weight or other quantity	7. Number and date of invoices
8. Additi	onal information for official use	Declaration by the exporter The undersigned hereby declares that th statements are correct; that all the goods produced in		
declaratio	ation y certified, on the basis of control carried out, that the n by the exporter is correct ia Revenue Service, 16, Gorgasali Str.,Tbillisi		prting:ountry)	
	M.KAVELASHVILI 13/09/2019 date, signatures and stamp of certifying authority	Place and date, signatures and si	13/09/2019 tamp of certifying author	ity

Certificate of Origin Form A

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It is he	reby certified, on	the basis of cor	ntrol carried out,	The undersign	ned hereby declare	s that the above	details
that th	e declaration by	the exporter is co	orrect.	and statement	ts are correct; that	all the goods we	re produced in
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Form EUR 1

MOVEME	NT CERT	IFICATE	
t. Exporter (Name, full address, country)		EUR.1	No A 036082
		See notes overleaf t	pefore completing this form.
	2. Certific	cate used in prefer	ential trade between
3. Consignee (Name, full address, country) (Optional)			And
	(Inse	ert appropriate countrie	es, groups of countries or territories)
	countri in whic	ry, group of ies or territory th the products isidered as iting	5. Country, group of countries or territory of destination
5. Transport details (Optional)	7, Remark	ks	
8. Item number; Marks and numbers; Number and kind Description of goods	l of packages ⁽ⁱ⁾ ;	or other	mass (kg) 10. Invoices (Optional) m', etc.)
	t of packages ***;	or other	er measure (Optional)

Printed in Kabadoni+ LTD 68, Kostava str., 0171 Tbilisi, Georgia

⁽¹⁾ If goods are not packed, indicate number of articles or state « in bulk » as appropriate

^{(2).}Complete only where the regulations of the exporting country or territory require.

